

REPORT OF THE
NATIONAL PETROLEUM COUNCIL'S COMMITTEE ON
MILITARY & GOVERNMENT PETROLEUM REQUIREMENTS

NOVEMBER 3, 1947

Chairman: J. FRANK DRAKE

November 12, 1947

TO MEMBERS OF COMMITTEE ON MILITARY
AND GOVERNMENT PETROLEUM REQUIREMENTS

The November 3, 1947 statement of Military Requirements and Offers (data as of October 31, 1947) failed to include an offer of 405,000 barrels of motor gasoline by an individual company for lifting from the U. S. Gulf Coast during the July-December, 1947 period.

The amount of motor gasoline still uncovered in the Gulf/E.Coast/Caribbean area as of October 31, 1947 was, therefore, 354,000 barrels instead of 759,000 barrels shown in the November 3rd statement. The worldwide coverage was, accordingly, 98.2% instead of 92.5% shown in the statement.

This information was obtained from the A.N.P.B. statement "Tentative Offers Received - Not Confirmed as of 31 October, 1947". The item was overlooked in the information obtained by telephone on November 3rd for preparation of the statement of that date.

Very truly yours,

/s/ H. W. PAGE

ACTING CHAIRMAN, COMMITTEE
ON MILITARY AND GOVERNMENT
PETROLEUM REQUIREMENTS

HWP:ADC

November 3, 1947

TO MEMBERS OF COMMITTEE ON MILITARY AND
GOVERNMENT PETROLEUM REQUIREMENTS:

As requested at the October 8th meeting of the Committee, the attached summary of the military petroleum requirement situation, as of October 31, 1947, will be distributed to refiners and the trade press, as well as members of this Committee.

Military requirement estimates have increased since the October 9th report of the Committee (data as of October 3) as follows:

(000 Barrels)	July-Dec. 1947	Jan-June 1948	Fiscal Year 1948
Aviation Gasoline	(383)	1,756	1,373
Motor Gasoline	360	-	360
Navy Diesel	65	-	65
Other Diesel & Burner Oil	12	-	12
Navy Special Fuel Oil	<u>275</u>	<u> </u>	<u>275</u>
TOTAL	329	1,756	2,085

Industry offers for the July-December 1947 period have increased since October 3 as follows:

Aviation	Motor Gas.	Kerosene	Navy Diesel	Other Diesel	Navy Special Fuel	Other Heavy Fuel	(000 Bbls.) Total
67	164	13	115	16	300	137	812

The items still uncovered () for the July-December 1947 period, based on the latest requirement estimates, are:

(000 Barrels)	West Coast	Inland	Gulf/E.Coast/ Caribbean	Total
Aviation & Jet	(361)	(170)	904*	373*
Motor Gasoline	230*	(9)	(759)	(538)
Kerosene	(95)	(1)	89*	(7)
Navy Diesel	(334)	-	(2,486)	(2,820)
Other Diesel & Burner	1*	(10)	(16)	(25)
Navy Special Fuel	471*	-	(4,052)	(3,581)
Other Heavy Fuel	<u>50*</u>	<u>(17)</u>	<u>(651)</u>	<u>(618)</u>
TOTAL	(38)	(207)	(6,971)	(7,216)

* Surplus offers above area requirements, which in some cases have been used to offset shortages in other areas, and in other cases will be applied against January-June 1948 requirements.

The figures do not include either requirements or offers for the Bureau of Federal Supply. No new data is available on offers except advices from Mr. W. E. Gannon that only 21 items were covered out of 519 requested for Region 3 (11 states in P.A.W. District 2) on bids opened October 31, 1947.

Very truly yours,

/s/ H. W. Page

ACTING CHAIRMAN, COMMITTEE ON
MILITARY AND GOVERNMENT PETROLEUM
REQUIREMENTS

HWP:ADC

MILITARY PETROLEUM REQUIREMENTS
(As of October 31, 1947)

(000 Barrels 42's)

FIRST SIX MONTHS (JULY-DECEMBER 1947)

	Total Av. Gas	Motor Gasoline	Kero- sene	Navy Diesel	Oth. Dies. & Burner	Navy Spec. Fuel Oil	Other Heavy Fuel Oil	Total Pro- ducts
<u>WEST COAST</u>								
Requirements	4,294	2,131	317	1,800	661	7,464	876	17,543
Offers	3,933	2,361	222	1,466	662	7,935	926	17,505
<u>INLAND</u>								
Requirements	1,391	52	4	-	50	-	102	1,599
Offers	1,221	43	3	-	40	-	85	1,392
<u>GULF/E.COAST/ CARIB.</u>								
Requirements	3,324	4,188	196	4,521	216	7,977	5,141	25,563
Offers	4,228	3,429	285	2,035	200	3,925	4,490	18,592
<u>PERSIAN GULF</u>								
Offers	-	831	-	3,116	-	8,534	-	12,481
<u>TOTAL</u>								
Requirements	9,009	7,202	517	9,437	927	23,975	6,119	57,186
Offers	9,382	6,664	510	6,617	902	20,394	5,501	49,970
Over/(Short)	373	(538)	(7)	(2,820)	(25)	(3,581)	(618)	(7,216)
% Coverage	104.1	92.5	98.6	70.1	97.3	85.1	89.9	87.4

SECOND SIX MONTHS - (JANUARY-JUNE 1948)

<u>REQUIREMENTS</u>								
West Coast	5,942	1,025	318	1,800	484	7,464	876	17,909
Inland	1,996	52	4	-	50	-	102	2,204
Gulf/E.Coast/ Carib.	5,128	4,940	156	4,456	216	7,702	5,146	27,744
Persian Gulf*	-	831	-	3,116	-	8,534	-	12,481
Total	13,066	6,848	478	9,372	750	23,700	6,124	60,338

FISCAL YEAR 1948

<u>REQUIREMENTS</u>								
West Coast	10,236	3,156	635	3,600	1,145	14,928	1,752	35,452
Inland	3,387	104	8	-	100	-	204	3,803
Gulf/E.Coast/ Carib.	8,452	9,128	352	8,977	432	15,679	10,287	53,307
Persian Gulf*	-	1,662	-	6,232	-	17,068	-	24,962
Total	22,075	14,050	995	18,809	1,677	47,675	12,243	117,524

* Assuming that January-June 1948 supplies from Persian Gulf will equal Present offers for the July-December 1947 period.

MP:ADC
11/3/47